

# Addendum to FY24-25 Implementation Manual for the Clean Truck and Bus Voucher Incentive Project (HVIP)

Effective September 30, 2025

Note: Unless specified in this addendum, all requirements noted in the FY24-25 Implementation Manual published August 14, 2025, remain in effect.

In this document, strikethrough formatting denotes deleted text, while underlining indicates newly added language.

# **Section B. Voucher Caps and Fleet Size Limits**

**Purchaser Cap:** Each fleet /purchaser is limited to having 20 unredeemed truck vouchers requests at any given time. Exceptions apply for public school bus which is limited to 30 total voucher requests per calendar year and public transit which is limited to 50 total voucher requests per calendar year, cumulatively in HVIP standard and the set-asides. ZESBI vouchers do not affect the HVIP manufacturing purchaser cap.

#### Section B. Voucher Caps and Fleet Size Limits

The small business fleet definition applies to all uses, including eligibility for the small business voucher amount. The small business voucher amount is only available on a maximum of five vouchers (all-time total, not annually), this applies only to truck voucher requests. For purchasers who previously received ISEF or small fleet vouchers after 11/22/2024 prior to this Implementation Manual release still have those vouchers count towards the lifetime cap of five. All new standard purchases formerly made through ISEF are now funded through HVIP. Innovative solutions, such as truck-as-a-service and short-term leases, continue to be available through ISEF for small fleets. See Appendix F for more information.



#### Table 4: Zero-Emission Vehicle Public School or Public Transit Bus Vouchers

Footnote 9: "Public transit bus" <u>voucher requests</u> for the purposes of this program <u>are</u> <u>only available to entities that meet the definition of a Transit Agency as defined in Appendix H. means an on-road vehicle greater than 8,500 pounds GVWR, owned or operated by a city or county government; a transportation district/transit district; or a public agency. Public transit includes para-transit and micro-transit services operated by or on behalf of a public transit agency, but not shuttle buses with restricted services including but not limited to airport shuttles, university shuttles, and prisoner transport shuttles.</u>

#### **Section K. Vehicle Purchaser**

A purchaser for the purposes of HVIP is the fleet or individual owner/operator who will operate or oversee the operation of the vehicle for a minimum of three years after voucher redemption. A purchaser is not a manufacturer, or dealership. Dealerships, manufacturers, and any entities under common ownership or control with such establishments are prohibited from requesting a voucher as a purchaser. Entities, including entities under common ownership or control that have been identified as a dealership, leasing entity, or manufacturer in HVIP transactions are prohibited from requesting new vouchers as a purchaser.

# Section M. Vehicle Lease Agreements for Three or More Years

If a lessee defaults on the lease agreement, the lessor must work with the dealer to obtain CARB approval, via hvip-processing@calstart.org and voucherprocessing@tetratech.com, to sell or lease the vehicle if within three years of voucher redemption, and the vehicle must remain domiciled in California for three years after voucher redemption. If the lessor is unable to find a new lessee, the lessor will be responsible for repaying the prorated voucher amount.

## **Section G. Combining with Other Funding Sources**

**Locally funded incentives** may be combined with HVIP including programs administered by local air districts or local municipalities. Examples of programs funded by local air districts and not the State that can be stacked with HVIP include, but are not limited to, the following:

Sacramento Metropolitan AQMD's Sacramento Emergency Clean Air and Transportation (SECAT)
Grant Program



- South Coast AQMD's Mobile Source Air Pollution Reduction Review Committee (MSRC) grants
- Bay Area AQMD's Mobile Source Incentive Fund and Transportation Fund for Clean Air
- San Joaquin Valley Air Pollution Control District's Heavy-Duty Truck Replacement Program
- San Diego County Air Pollution Control District Zero Emission Truck Pilot Project
- AB 923 funds administered by local air districts may also be combined with HVIP for school buses only.
- Southern California Edison (SCE) Drayage Truck Rebate

#### VI. Definitions

**Small business fleets:** For Standard HVIP and all Set-Asides except for ZESBI, HVIP's fleet size definition for voucher requests placed on or after 1/1/24 is inclusive of the fleet's vehicles domiciled anywhere globally that are over 8,500 lbs. GVWR, including all such vehicles under common ownership or control.

Small business fleets are defined as public and non-profit fleets with 20 or fewer such vehicles, and private fleets with 20 or fewer such vehicles and less than \$15 million in annual revenue. Fleet size is inclusive of vehicles registered with the California Department of Motor Vehicles (DMV) as non-operational, but excluding off-road vehicles, unregistered vehicles, and those registered with the DMV as non-revivable junk or dismantled. Fleet size is inclusive of existing unredeemed HVIP vouchers but doesnot count the current voucher request; therefore, if a voucher(s) represents the fleet's first purchase of a vehicle with a GVWR greater than 8,500 lbs., a fleet size of "0" should be entered. Before voucher redemption, additional verification of fleet size may be required at CARB's sole discretion, including site visits. For example, if a purchaser with a fleet size of 17 requests 5 vouchers they are eligible for 3 small business vouchers and the remaining 2 would be base vouchers.

## **Appendix C: Fleet Size Definitions**

Fleet size is inclusive of existing unredeemed HVIP vouchers, but does not count the current voucher request; therefore, if a voucher(s) represents the fleet's first purchase of a vehicle with a GVWR greater than 8,500 lbs., a fleet size of "0" should be entered. Before voucher redemption, additional verification of fleet size may be required at CARB's sole discretion, including site visits. For example, if a purchaser



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